



U.S. ECONOMIC INDICATORS

Updated to Aug 10, 2010

	2008	2009	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
Chain Weighted GDP (2000\$ Bn) AR	13,229	12,881		13,139			13,217	
% ch. at AR	0.00%	-2.63%		3.7%			2.4%	
Index of Industrial Production (2002=100)	96.7	87.7	90.4	91.0	91.2	92.5	92.5	
% ch. from previous month			-0.1%	0.7%	0.2%	1.4%	0.0%	
% ch. from year earlier	-3.30%	-9.27%	2.15%	4.36%	5.43%	7.93%	8.19%	
Capacity Utilization - Total Industry (%)	77.9	70.0	72.3	72.8	73.1	74.1	74.1	
Goods & Services Trade Bal. (\$Mn) BOP	-698,801	-374,906	-40,148	-40,047	-40,320	-42,266		
12 month running balance			-387,687	-399,725	-411,600	-429,011		
Fed. Govt. Unified Budget Balance* (\$Mn)	-680,477	-1,471,297	-220,909	-65,387	-82,689	-135,927	-68,422	
12 month running balance			-1,477,524	-1,351,322	-1,413,104	-1,359,380	-1,333,470	
Unemployment Rate (Civilian) (%)	5.8	9.3	9.7	9.7	9.9	9.7	9.5	9.5
Employment - HH Survey (ch. from prev. mo. 000s)	-680	-5482	308	264	550	-35	-301	-159
% ch. from year earlier	-0.47%	-3.77%	-2.15%	-1.38%	-1.03%	-0.72%	-0.66%	-0.61%
Non-Farm Payrolls (ch. from previous mo., 000s)	-812	-5866	39	208	313	432	-221	-131
% ch. from year earlier	-0.59%	-4.29%	-2.40%	-1.68%	-1.05%	-0.43%	-0.20%	-0.04%
Average Weekly Hours (Private Non-farm)	33.6	33.1	33.2	33.3	33.4	33.5	33.4	33.5
Housing Starts - Total (SAAR, Thous.)	900	554	605	634	679	578	549	
Housing Permits (SAAR, Thous.)	896	583	650	685	610	574	583	
Case-Shiller 20 city index (% ch. from year earlier)	-15.77%	-13.29%	0.66%	2.36%	3.83%	4.61%		
Case-Shiller 20 city index cumul. decline from peak (Jul06)			-30.24%	-30.58%	-29.99%	-29.10%		
New Home Sales (SAAR, Thous.)	482	374	347	384	422	267	330	
Personal Income (% ch. prev. month)			0.13%	0.44%	0.44%	0.33%	0.02%	
% ch. from year earlier	4.02%	-1.75%	2.29%	2.96%	2.87%	1.52%	2.56%	
Personal Consumption (% ch. prev. month)			0.46%	0.49%	-0.11%	0.08%	-0.03%	
% ch. from year earlier	3.04%	-1.02%	3.01%	3.98%	3.82%	3.74%	3.13%	
Personal Saving Rate (%)	4.1	5.9	5.4	5.4	6.0	6.3	6.4	
Retail Sales (\$Mn)	4,409,379	4,131,894	357,272	364,836	365,997	362,013	360,156	
% ch. from previous month			0.58%	2.12%	0.32%	-1.09%	-0.51%	
Light Weight Vehicle Sales (SAAR, Mn units)	13,195	10,402	10,502	11,699	11,246	11,624	11,139	11,522
Net New Consumer Credit (\$Bn)	38.3	-112.3	-8.1	-6.2	-13.0	-5.3	-1.3	
Cons. Credit as % of Disp. Income	23.4	22.2	21.8	21.6	21.4	21.3	21.3	
M1 Money Stock (% ch. from year earlier)	4.42%	14.10%	8.95%	8.61%	5.79%	6.11%	4.65%	
M1 Money Stock (% 3-month annualized chg.)			6.63%	3.97%	5.07%	-1.85%	2.24%	
M2 Money Stock (% ch. from year earlier)	7.12%	7.85%	2.29%	1.35%	1.57%	1.67%	1.84%	
M2 Money Stock (% 3-month annualized chg.)			1.17%	-0.85%	0.45%	1.42%	4.06%	
New Construction Activity (\$Mn, SAAR)	1,067,045	907,630	815,797	824,023	843,148	834,820	836,012	
% ch. from previous month			-3.00%	1.01%	2.32%	-0.99%	0.14%	
% ch. from year earlier	-7.46%	-14.94%	-14.26%	-12.48%	-9.50%	-8.80%	-7.90%	
Factory Orders (\$Mn)	5,420,001	4,455,746	407,985	415,012	419,055	411,469	406,405	
% ch. from previous month			0.41%	1.72%	0.97%	-1.81%	-1.23%	
Non-Defence Cap. Goods Orders (\$Mn)	882,765	646,362	64,937	60,600	65,483	65,218	63,933	
% ch. from previous month			9.02%	-6.68%	8.06%	-0.40%	-1.97%	
Business Inventories (\$Mn)	1,474,215	1,329,337	1,340,176	1,349,012	1,354,192	1,355,690		
CPI (% ch. from previous month, SA)			0.00%	0.06%	-0.07%	-0.16%	-0.14%	
CPI (% ch. from year earlier, NSA)	3.84%	-0.36%	2.14%	2.31%	2.24%	2.02%	1.05%	
Core CPI (% ch. from previous month, SA)			0.05%	0.04%	0.05%	0.12%	0.16%	
Core CPI (% ch. from year earlier, NSA)	2.30%	1.70%	1.34%	1.11%	0.92%	0.94%	0.90%	
Core PCE Deflator % ch. from year earlier	2.35%	1.51%	1.75%	1.78%	1.56%	1.52%	1.39%	
PPI Finished Goods (% ch. from previous month, SA)			-0.50%	0.84%	-0.11%	-0.28%	-0.50%	
PPI Finished Goods (% ch. from year earlier, NSA)	6.34%	-2.61%	4.18%	5.97%	5.46%	5.26%	2.75%	
Avg. Hourly Earn. - Industrial Agg. (\$)	18.08	18.63	18.92	18.90	18.95	19.00	19.02	19.04
% ch. from previous month			0.11%	-0.11%	0.26%	0.26%	0.11%	0.11%
% ch. from year earlier	3.77%	3.01%	2.44%	2.05%	2.27%	2.43%	2.42%	2.26%
ISM Manufacturing Index	45.5	46.2	56.5	59.6	60.4	59.7	56.2	55.5
ISM Price Index	66.5	48.3	67.0	75.0	78.0	77.5	57.0	57.5

* The Annual Budget Balance is for the fiscal year ended September 30.

All data seasonally adjusted except where noted "NSA" SAAR: Seasonally Adjusted Annual Rate